



GENERAL SERVICES ADMINISTRATION
Federal Supply Service
Authorized Federal Supply Schedule Price List

On-line access to contract ordering information, terms and conditions, up-to-date pricing, and the option to create an electronic delivery order are available through GSA Advantage!, a menu-driven database system.

The INTERNET address GSA Advantage! Is:
<http://www.GSAAdvantage.gov>

Multiple Award Schedules (MAS)
Professional Services, Business Administrative Services
SIN 541611 - Management and Financial Consulting Services

Contract Number: GS-23F-0063P

For more information on ordering from Federal Supply Schedules click on the FSS Schedules button at <http://www.fss.gsa.gov>.

Contract Period: December 8, 2018 through December 7, 2023



*Integrated Financial Engineering Inc. (DBA IFE Group)
9200 Corporate Blvd., Suite 420, Rockville, MD 20850
Tel: 301-309-6560, Fax: 301-309-6562
www.ifegroup.com*

IFE Group is a Minority-Owned Small Business and is certified as small-disadvantaged business

Customer Information

1a. Table of awarded special item number(s) with appropriate cross-reference to item descriptions and awarded price(s): SIN 541611, Order-Level Materials. Integrated Financial Engineering Inc. provides cutting-edge capital market operations, security design and placement, quantitative modeling, portfolio management strategies, public financial policies, system development and implementation, financial risk management, insurance/guarantee fair value valuation, risk-based capital assessment and model validation. Visit www.ifegroup.com

1b. Identification of the lowest priced model number and lowest unit price for that model for each special item number awarded in the contract: N/A

1c. If the Contractor is proposing hourly rates, a description of all corresponding commercial job titles, experience, functional responsibility and education for those types of employees or subcontractors who will perform services shall be provided: attachment A. The price reflects the reduced Industrial Funding Fee of 0.75% effective 1/1/2004.

2. Maximum Order: \$1,000,000.00

3. Minimum Order: \$300.00

4. Geographic Coverage (delivery area): Domestic

5. Point(s) of production (city, county and State or foreign country): Rockville, Maryland.

6. Discount from list prices or statement of net price: N/A

7. Quantity discounts: N/A

8. Prompt payment discount terms: N/A

9a. Government purchase cards are accepted at or below the micro-purchase threshold

9b. Government purchase cards are not accepted above the micro-purchase threshold

10. Foreign items (list items by country of origin): N/A

11a. Time of delivery: Time of delivery for Services will vary depending upon the complexity of the task requested.

11b. Expedited Delivery: N/A

11c. Overnight and 2-day delivery: N/A

11d. Urgent Requirements: N/A

12. F.O.B. point(s): Destination

13a. Ordering Address:
Integrated Financial Engineering Inc.

9200 Corporate Blvd, Ste 420, Rockville, MD 20850
Tel: (301)309-6560 Fax: (301) 309-6562
Email: sandy.wang@ifegroup.com
Email: tyler.yang@ifegroup.com

13b. Ordering Procedures: For supplies and services, the ordering procedures, information on Blanket Purchase Agreements (BPAs), are found in Federal Acquisition Regulation (FAR) 8.405-3.

14. Payment Address:
Integrated Financial Engineering Inc.
9200 Corporate Blvd, Ste 420, Rockville, MD 20850
Tel: (301)309-6560 Fax: (301) 309-6562
Email: sandy.wang@ifegroup.com
Email: tyler.yang@ifegroup.com

15. Warranty Provision: N/A

16. Export packing charges, if applicable: N/A

17. Terms and conditions of Government purchase card acceptance (any thresholds above the micro-purchase level): N/A

18. Terms and conditions of rental, maintenance, and repair (if applicable): N/A

19. Terms and conditions of installation (if applicable): N/A

20. Terms and conditions of repair parts indicating date of parts price lists and any discounts from list prices (if applicable): N/A

20a. Terms and conditions for any other services (if applicable): N/A

21. List of services and distribution points (if applicable): N/A

22. List of participating dealers (if applicable): N/A

23. Preventive maintenance (if applicable): N/A

24a. Environmental attributes, e.g., recycled content, energy efficiency, and/or reduced pollutants: N/A

24b. If applicable, indicate that Section 508 Compliance information is available on Electronic and Information Technology (EIT) supplies and services and show where full details can be found: N/A

25. Data Universal Number System (DUNS) number: 118727713

26. Commercial and government Entity (CAGE) code: 3D6C2

Attachment A

Service Price List: SIN 541611, Management and Financial Consulting Services

Labor Category	12/8/18- 12/7/19	12/8/19- 12/7/20	12/8/20- 12/7/21	12/8/21- 12/7/22	12/8/21- 12/7/23
Principal	\$370.97	\$378.02	\$385.20	\$392.52	\$399.97
Technical Advisor	\$298.89	\$304.57	\$310.36	\$316.26	\$322.26
Project Manager	\$269.21	\$274.32	\$279.54	\$284.85	\$290.26
Technical Specialist	\$204.91	\$208.80	\$212.77	\$216.81	\$220.93
Senior Analyst	\$131.42	\$133.92	\$136.46	\$139.05	\$141.70
Analyst	\$101.75	\$103.68	\$105.65	\$107.66	\$109.70
Administrative Support	\$65.72	\$66.96	\$68.24	\$69.53	\$70.85

The above labor category incorporates an annual escalation rate of 1.9%.

Labor Category Descriptions

Labor Category	Education	Years Exp.	Description
Principal	Master's or Ph.D. degrees and has 15 years or more of relevant work experience	15	Direct, plan, organize, control and manage the project/program to ensure that all contractual obligations are fulfilled in an efficient and timely manner. Responsible for communications with the client, overall project management and the presentation of final work product. Interacts with management personnel assigned to the engagement and is responsible for decisions made with respect to any technical or administrative matters encountered. Approves the engagement planning and is responsible for the timeliness and quality of services and issuance of final reports. Obtains the current status of the engagement from the Senior Manager and submits scheduled progress reports. Must be able to manage multiple concurrent analysis and development tasks in projects; serve as point of contact with the Contracting Officers Representative or Task Monitor; formulate and enforce work standards; develop schedules, review work discrepancies, and communicate policies, purposes, and goals of the organization; and manage and control funds and resources.
Technical Advisor	Master's or Ph.D. in Finance, Management, Economics, or related field and has 10 years experiences or more in area of specialization	10	Provides management and/or technical direction to support personnel. Develops solutions to specific technical problems. Develops analytical techniques to problem solving. Participates in all phases of development by providing high-level functional analysis, design, integration, documentation, and implementation advice on complex problems, which require

Labor Category	Education	Years Exp.	Description
			<p>extensive knowledge of the related technical subject matter for effective implementation. This individual generally offers in-depth industry or methodological expertise at the executive level, and may be nationally recognized or highly published in a given area. Serves as the technical specialist for the organization in the application of advanced theories, concepts, principles, and processes.</p>
Project Manager	<p>Bachelor's degree in Management, Business Administration, Finance, Accounting, Economics, or related field and at least 10 years of direct project planning and management experience</p>	10	<p>Analyzes, plans, directs, and coordinates activities of designated project. Reviews project plans to determine timeframe, funding limitations, and procedures for accomplishing projects, staffing requirements, and allotment of available resources for various project phases. Responsible for interpreting, organizing, directing, executing, and coordinating assignments. Plans and conducts research in problem areas of considerable scope and complexity. Functions as the senior financial expert for leading and managing a large, complex effort in performance of Financial Management Services. Formulates and executes approved task order objectives and ensures the quality and timeliness of contract deliverable items. Ensures all deliverable items conform to contract and applicable government standards. This individual will organize and manage the project/program to ensure that all contractual obligations are fulfilled in an efficient and timely manner.</p>
	<p>Master's degree in related field and at least 7 years of direct project planning and management experience</p>	7	

Labor Category	Education	Years Exp.	Description
Technical Specialist	Bachelor's degree in Management, Business Administration, Finance, Accounting, Economics, or related field and at least 8 years of direct management experience	8	Responsible for managing all facets of contract operations. Establishes and maintains quality standards for work performance on all contract task orders and projects. Formulates strategic plans and approves contract deliverables. Plans, organizes, and oversees work efforts, assigns project resources, supervises subordinate personnel, provides risk management, ensures quality control, and monitors task, sub-project, and overall contract performance. Provides management guidance in the accomplishment of work efforts and ensures adherence to contracts and government standards and measures of performance. Responsible for interpreting, organizing, executing, and coordinating assignments. Plans and conducts research in problem areas of considerable scope and complexity. Serves as a mid-level technical specialist for the organization in the application of advanced theories, concepts, principles, and processes. Must be able to plan, manage, and execute complex tasks
	Master's degree in related field and at least 5 years of direct management experience	5	
Senior Analyst	Bachelor's degree in Management, Business Administration, Finance, Accounting, Economics, or related field and 6 years of experience	6	Must have analytical experience in finance or business with demonstrated ability to supervise or lead a team of analysts. Serves as a group leader ensuring that a group of analysts are working in concert to meet analytical deliverables within the time frame specified by the customer and that all requirements are met. Must be able to plan, manage, and execute complex tasks. Supervises, directs, and participates

Labor Category	Education	Years Exp.	Description
	Master degree in related field with 4 years of experience	4	in the efforts of the staff financial analyst in the performance of tasks as outlined in the engagement plan. Exercises supervisory control over field personnel and reviews work products prior to submission to the Project Manager for approval. Gathers, organizes, and analyzes problems and/or procedural data. Prepares project reports for the customer and reviews reports prepared by others.
Analyst	Bachelor's degree in Management, Business Administration, Finance, Accounting, Economics or related field and 3 years of experience	3	Analyzes business or operating procedures to devise the most efficient method of accomplishing work. Tracks administrative management of contracts, personnel, and costs. Plans the study of work problems and procedures; gathers and analyzes data; organizes and documents findings of studies; and prepares recommendations for implementing new systems, procedures, or organizational changes. Supports the successful completion of all planned work under the direct supervision of more experienced staff. The position requires strong analytical and communications skills.
	Master's degree in related field	0	
Administrative Support	Bachelor's degree in Accounting, Business Administration or related field and 1 year of experiences	1	Responsible for assisting consulting project team with completing work products. Works closely with all members of project team in producing work products. Provides administrative support as needed to prepare client presentations and proposals. Prepares documentation for work products and materials for client presentations and meetings. Assists with travel and client meeting arrangements. Prepares documentation for billing.

Note: Six years' additional experience may substitute for a bachelor's degree.